

SUBSCRIPTION FORM

PART I

AARGOS Funds SICAV

Investment fund according to Liechtenstein law

AARGOS Global Real Estate Fund

AARGOS Token

Security number: 48.507.187

ISIN number: LI0485071877

Currency: EUR

AIF for qualified investors

AARGOS Funds SICAV (hereinafter referred to as the "Fund") is an AIF for qualified investors in accordance with Article 62 of the Regulation on Alternative Investment Fund Managers dated March 22, 2016 (hereinafter referred to as AIFMV). This AIF is intended exclusively for one or more qualified investors.

Details of the qualified investor:

Family name / Company	First name		Title
Street/House number	Postal code	Place	Country
Phone number	E-mail address		

Confirmation of the investor

The investor confirms that he and, if applicable, the person(s), on whose behalf he is acting, are each separately qualified investors as defined in one of the following categories.

Group of qualified investors

Following investors are considered as qualified:

- 1) professional investors according to Art. 4 Para 1 Clause 31 AIFMG;
- 2) Individual investors, who fulfil at least one of the following prerequisites:
 - a) Provision of a minimum investment of EUR 100,000 or its equivalent in another currency, if the individual investor has, directly or indirectly, financial assets worth EUR 1 million or its equivalent in another currency at the time of subscription
 - b) Provision of a minimum investment of EUR 100,000 or its equivalent in another currency, if:
 - (aa) the investor indicates in writing, in a document other than the investment commitment contract, that he is aware of the risks associated with the proposed commitment or investment;
 - (bb) AIFM assesses the expertise, experience and knowledge of the investor, without assuming that the investor has the market knowledge and experience of a professional client;
 - (cc) AIFM, under consideration of the nature of the intended commitment or investment, is reasonably satisfied that the investor is able to make his own investment decisions and understand the risks involved, and that such a commitment is appropriate for the concerned investor;

- dd) AIFM confirms in writing that it has carried out the evaluation mentioned under the sub-paragraph (bb) and that the prerequisites given under the sub-paragraph (cc) are present;
- c) Conclusion of a written asset management contract with persons domiciled in the country or abroad, who:
 - aa) are authorised for asset management according to the EEA law; or
 - bb) are authorised for asset management in third countries by the national supervisory authority or, for their asset management activity, belong to a self-regulatory organisation recognised by the national supervisory authority and are subject to a money laundering regime equivalent to the EEA law; FMA issues a list of countries with equivalent regulations.

Declaration of the investor:

I/We declare herewith:

- to have knowledge of the content of the prospectus and to agree to it;
- to be aware that purchase requests may be postponed or rejected by the Management Company;
- to have noted the conditions mentioned in the prospectus for the **issue (Clause 9.6.3 in the prospectus) and withdrawal (Clause 9.7.2 in the prospectus)** of shares;
- to be aware of the restrictions mentioned in the prospectus regarding the sale of shares, particularly, regarding the sale in the United States or to persons with nationality and/or domicile in the United States, and to follow these;
- to have understood and be able to bear the risks described in the prospectus;
- **agree that I/we will not purchase the shares until the on-boarding process (inclusion on the AARGOS Whitelist) with the transfer agent has been validly completed in accordance with the legal due diligence requirements.**

Place, date	Signature of the qualified investor

Legend:

⇒ **Part I: This is a confirmation of the investor for his transfer agent. This document remains with the transfer agent!**

Part II: This is the actual subscription certificate, which the investor fills out for the transfer agent. This document remains with the transfer agent!

Part III: This is the anonymous subscription form submitted to the depository of AIF. This document is sent by the transfer agent to the depository of AIF.

SUBSCRIPTION FORM

PART II

AARGOS Funds SICAV

Investment fund according to Liechtenstein law

AARGOS Global Real Estate Fund

AARGOS Token

Security number: 48.507.187

ISIN number: LI0485071877

Currency: EUR

AIF for qualified investors

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Category of the investor:

(Details of the categories can be taken from Part I of the subscription form).

<input type="checkbox"/>	Directly qualified investors (individual investors)
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The **minimum subscription amount** is EUR 100,000.-- or equivalent plus the issue commission mentioned in the prospectus.

<input type="checkbox"/>	Indirectly qualified investors (individual investors)
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No minimum investment is necessary.

<input type="checkbox"/>	Professional investors
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No minimum investment is necessary.

Instructions for the transfer agent:

1 I/We have decided for the following class of shares:

<input type="checkbox"/>	AARGOS Token
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I/We hereby authorise you:

1a to subscribe shares on my/our behalf at the valid prices according to the prospectus.

<input type="checkbox"/>	Number of shares	
	Reference (if available)	

I/We hereby authorise you:

1b to subscribe shares on my/our behalf at the valid prices according to the prospectus. This implies the **addition** to an already existing portfolio:

<input type="checkbox"/>	Number of shares	
	Reference (if available)	

The depository of AIF is the bank Frick & Co. AG.

Place, date	Signature of the qualified investor

Legend:

Part I: This is a confirmation of the investor for his transfer agent. This document remains with the transfer agent!

⇒ **Part II: This is the actual subscription certificate, which the investor fills out for his transfer agent. This document remains with the transfer agent!**

Part III: This is the anonymous subscription form submitted to the depository of AIF. This document is sent by the transfer agent to the depository of AIF.

SUBSCRIPTION FORM CONFIRMATION OF THE MAIN BANK PART III

AARGOS Funds SICAV

Investment fund according to Liechtenstein law

AARGOS Global Real Estate Fund

AARGOS Token

Security number: 48.507.187

ISIN number: LI0485071877

Currency: EUR

AIF for qualified investors

AARGOS Funds SICAV (hereinafter referred to as the “Fund”) is an AIF for qualified investors in accordance with Article 62 of the Regulation on Alternative Investment Fund Managers dated March 22, 2016 (hereinafter referred to as AIFMV). This AIF is intended exclusively for one or more qualified investors.

Category of the investor:

(Details of the categories can be taken from Part I of the subscription form).

<input type="checkbox"/>	Directly qualified investors (individual investors)
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The **minimum subscription amount** is EUR 100,000.-- or equivalent plus the issue commission mentioned in the prospectus.

<input type="checkbox"/>	Indirectly qualified investors (individual investors)
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No minimum investment is necessary.

<input type="checkbox"/>	Professional investors
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No minimum investment is necessary.

Class of shares:

<input type="checkbox"/>	AARGOS Token
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Simultaneously with the transfer of the subscription order given below, the transfer agent confirms to the depository of AIF, that

- a) it is in possession of a legally signed original subscription certificate in respect of the subscription given below, which indicates that the investor is a qualified investor;
- b) it considers the investor's confirmation of his status as a qualified investor to be plausible;
- c) **the investor has successfully gone through the on-boarding process and has been entered in the AARGOS Whitelist.**

<input type="checkbox"/>	Number of shares	
	Reference (if available)	

Date of subscription	
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Please forward to the depository (bank Frick & Co. AG) of AIF.

Legend:

Part I: This is a confirmation of the investor for his transfer agent. This document remains with the transfer agent!

Part II: This is the actual subscription certificate, which the investor fills out for his transfer agent. This document remains with the transfer agent!

⇒ **Part III: This is the anonymous subscription form submitted to the depository of AIF. This document is sent by the transfer agent to the depository of AIF.**